日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

<u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TravelSky Technology Limited ("Company")
Date Submitted	02/08/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00696</u> Description : <u>H shares of the Company</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	932,562,000	RMB1	RMB932,562,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month <u>932,562,000 RMB1 RMB932,562,000</u>							
(2) Stock code : <u>00696</u> Descrip	otion : <u>Domesti</u>	c shares of th	e Company				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (<i>State currency)</i> RMB				
Balance at close of preceding month	<u>1,993,647,589</u>	RMB1	1,993,647,589				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	<u>1,993,647,589</u>	RMB1	RMB 1,993,647,589				

2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* RMB 2,926,209,589 *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	932,562,000	<u>1,993,647,589</u>	NA	NA
Increase/ (decrease) during the month	Nil	Nil	NA	NA
Balance at close of the month	932,562,000	<u>1,993,647,589</u>	NA	NA

III. Details of Movements in Issued Share Capital

Particulars of share option scheme No. of new shares of No. of new shares of issuer issued during issuer which may be issued pursuant issued pur	Share Options (und	ler Share Opti	on Schemes of	the Issuer)					
approval date Instrume Connect Connect Connect (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.	share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.		Ν	lovement durin	g the month		thereto			
class of shares issuable Granted Exercised Cancelled Lapsed 1.							the month		
1.	class of shares								
		Granted	Exercised	Cancelled	Lapsed				
Shares (Note 1) 2.	<u>1.</u>								
Shares (Note 1) 2.									
Shares (Note 1) 2.									
(Note 1) 2.									
2.	shares								
(Note 1) 3.	(Note 1)								
(Note 1) 3.	2								
(Note 1) 3.	<u>Z.</u>								
(Note 1) 3.									
(Note 1) 3.									
(Note 1) 3.	(/ /)								
3.									
	(Note 1)								
	2								
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) NA (Other class) NA Total funds raised during the month from exercise	<u>.</u>								
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) NA (Other class) NA Total funds raised during the month from exercise									
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) NA (Other class) NA Total funds raised during the month from exercise									
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) NA (Other class) NA Total funds raised during the month from exercise	(/ /)								
Total A. (Ordinary shares) Nil (Preference shares) NA (Other class) NA Total funds raised during the month from exercise									
(Preference shares) NA (Other class) NA Total funds raised during the month from exercise	(Note 1)		Tatal	A (Ordina		N 131			
(Other class) NA			lotai						
Total funds raised during the month from exercise				•	· –				
	Total funda vais	luvina tha verse	the frame avantic	•	unci ciass)				
			un irom exercis	e	Nil				

Warrants to Issue Shares o	f the l	ssuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy <u>1.</u>	(y)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
(/ /) Stock code Class of shares issuable Subscription price _	(Note	(if	listed)				
EGM approval date (if applicable) (dd/mm/yyyy)		()				
<u>2.</u>			,				
(/ /) Stock code Class of shares issuable	(Note	(if	listed)				
Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)	· 	(/ /)				
(/ /) Stock code		(if	listed)				
Class of shares issuable	(Note		1)				
Subscription price _ EGM approval date (if applicable)							
		(/ /)				
			·				
Stock code Class of shares		(if	listed)				
issuable Subscription price _ EGM approval date	(Note	9	1)				
(if applicable) (dd/mm/yyyy)		(/ /)				
			Total B		ary shares) ice shares)	Nil NA	
				•	other class)	NA	

Convertibles (i.e. Convertible i	nto Shares of the	lssuer which	are to be Lister	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	<u>(/ /)</u>					
<u>2.</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	 					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>4.</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price EGM approval date	_					
(if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u>	_			NII	
		I		ry shares) ce shares) ther class)	<u>Nil</u> NA NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer Options (other than under Share Option Schemes)	which are to be Listed	l, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	NA	
(Other class)	NA	

Ot	her Movements	in Issued Sha	ire Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 131	N 131
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	K 121	N 121
							<u>Nil</u>	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 121	N 131
							<u>Nil</u>	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ /) (/ /)	Nil	_ Nil
10.	Other (Please specify) At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ / _) (/ / _)	Nil	Nil
			Total E. (Prefe	(Ordinary shares) erence shares (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	NA			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	NA			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):				
Submitted by: Yu Xiaochun				
Title: <u>Company Secretary</u>				
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.